

## **About Ken Alozie, CFA, CAIA**

Commonwealth National Bank, Board Member and Loan Committee Chair

Ken is the Investment and Program Manager at the DC Office of Finance and Treasury (OFT), where he is responsible for managing and overseeing \$8 Billion in investment plans and performs various duties including asset allocation, research and due diligence. Additionally, he is responsible for managing operations and relationships with service providers including sub-managers, record keepers, plan administrators, actuaries and contractors for the District's 401(a) Defined Contribution Retirement Plan, the 457(b) Deferred Compensation Plan, the D.C. 529 College Savings Plan, the DC ABLE Plan, and the Other Post-Employment Benefits (OPEB) Plan. Mr. Alozie is also responsible for developing goals, objectives and assigning responsibilities among programs, formulating improvement strategies, reporting on performance and leading community outreach.

Ken Alozie is also the Managing Director at Greenwood Capital Advisors (GCA) where he leads transaction advisory for small and mid-size companies seeking a variety of capital necessary to fuel growth including SBA financing, growth capital loans, business acquisition financing and commercial real estate financing. GCA typically serves companies needing between \$500K and \$10MM but also offers small loan programs for emerging businesses.

He has spent almost twenty-five years in the financial services industry and has worked with leading firms including Morgan Stanley and Lehman Brothers. He is a former mentor for SCORE, an organization that provides mentoring to small business owners. Mr. Alozie also served on the deacon board at Zion Church's Greenbelt campus.

Ken Alozie earned a Master's in Finance from London Business School, an MBA from the University of Michigan Ann Arbor and a Bachelor's in Business Administration from Loyola Marymount University where he graduated Beta Gamma Sigma. He is a CFA Charterholder as well as a CAIA Charterholder.